



**BKPM**



# **DOMESTIC AND FOREIGN DIRECT INVESTMENT REALIZATION QUARTER I 2020**

Jakarta, 20<sup>th</sup> April 2020

Indonesia Investment Coordinating Board



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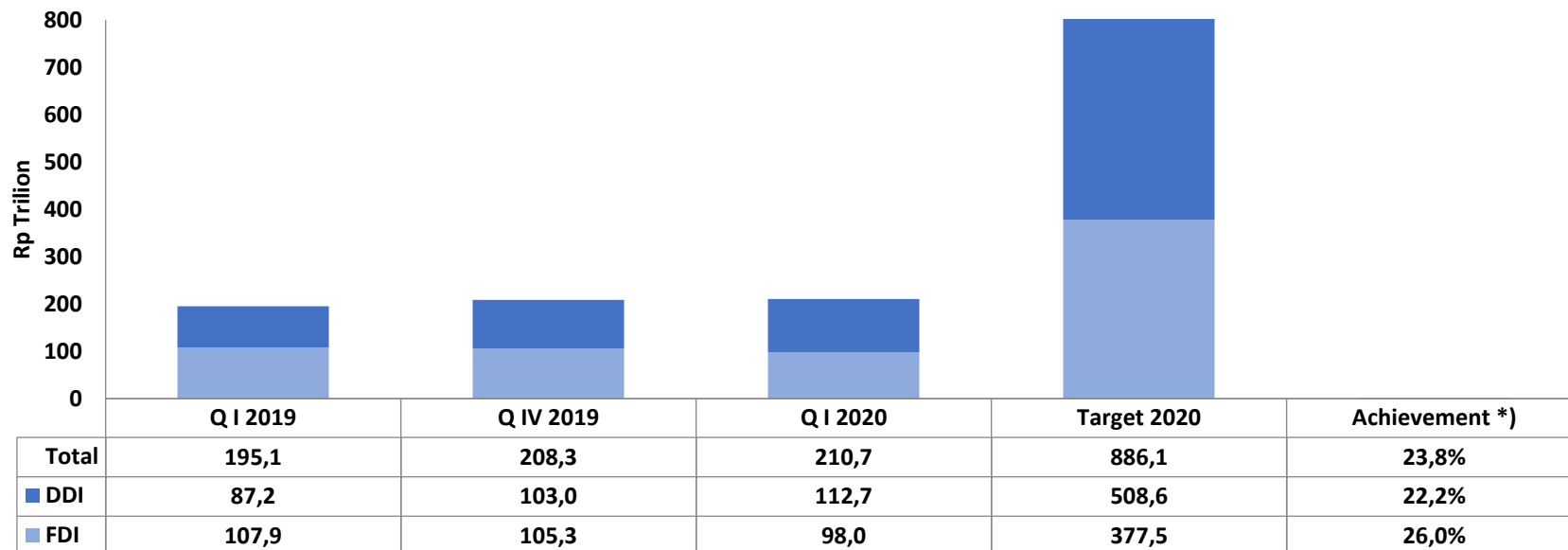
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# I. QUARTER I 2020: In Comparison with 2019



## Investment Realization in Quarter I 2020



DDI: Domestic Direct Investment

FDI: Foreign Direct Investment

\*) against The Targets of 2020

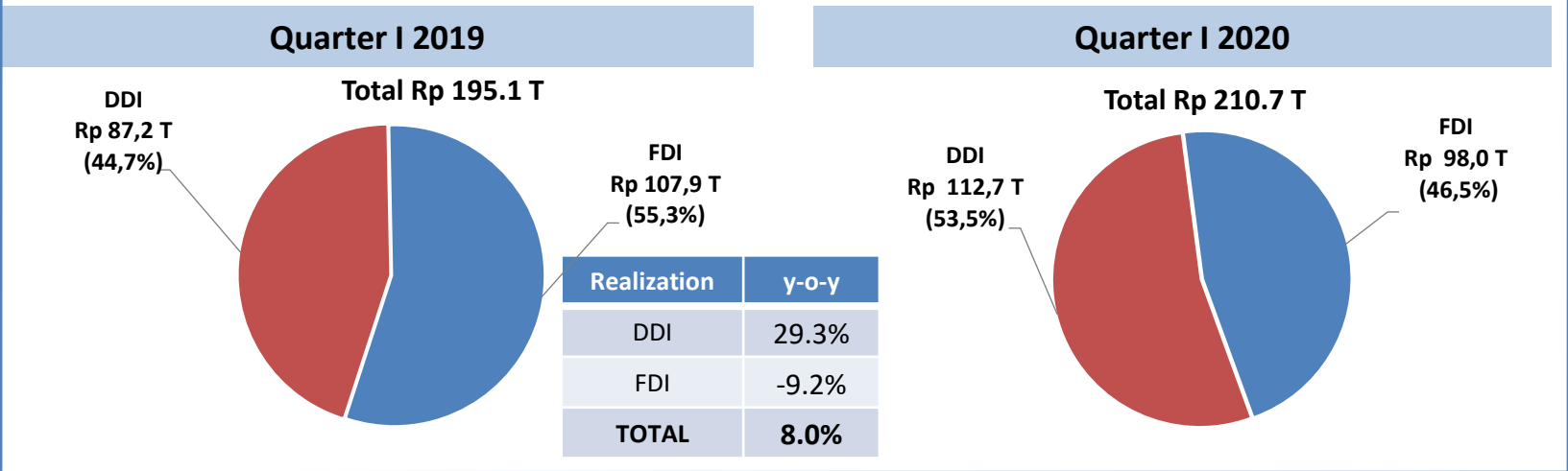
- The value of investment in Quarter I 2020, the investment realization during three months period of report (January – March 2020), is based on investment realization report from DDI and FDI companies.
- Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing, and Home Industry are excluded.
- The investment currency is in Rupiah Trillion (T), rate is based on Indonesia National Budget 2020 (US\$ 1= Rp. 14, 400)
- Investment realization in Quarter I 2020: Rp 210.7 T, increased around 8.0% from Quarter I 2019 (Rp 195.1 T).

Q I 2020	y-o-y	q-o-q
DDI	29.3%	9.5%
FDI	-9.2%	-7.0%
<b>TOTAL</b>	<b>8.0%</b>	<b>1.2%</b>

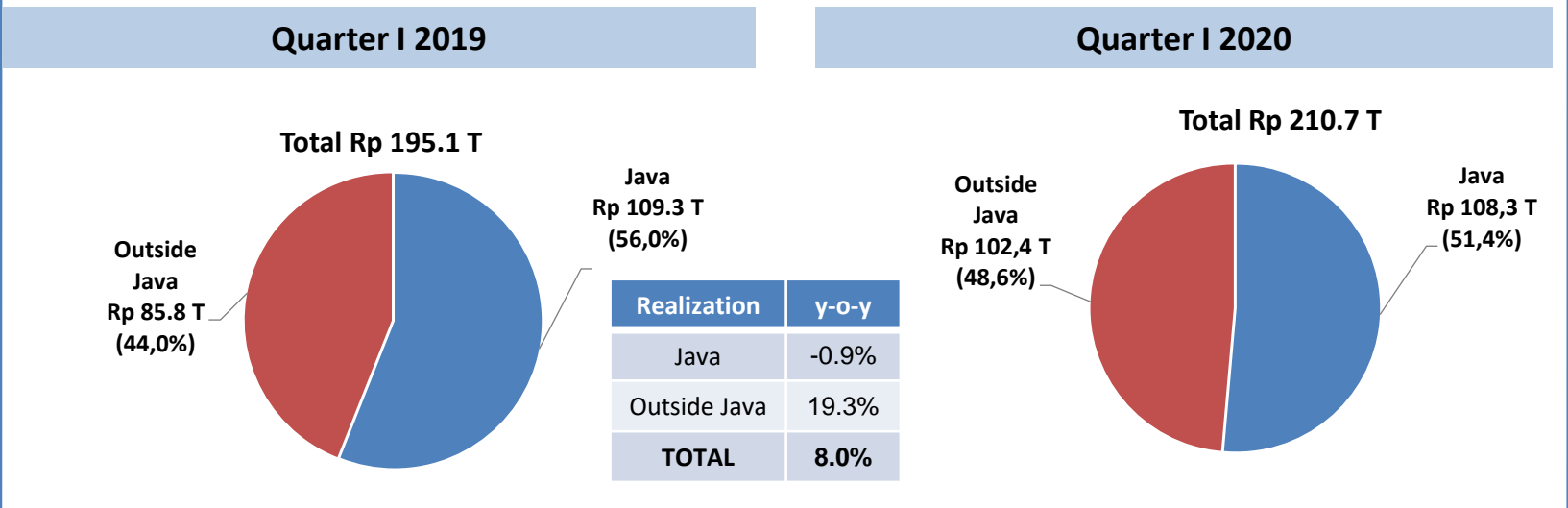


# Investment Realization in Quarter I 2020 Compared to The Same Period in 2019: DDI and FDI; Java and Outside Java

## 1. Quarter I 2019 and Quarter I 2020 : FDI and DDI



## 2. Quarter I 2019 and Quarter I 2020 : Java and Outside Java



T= Trillion

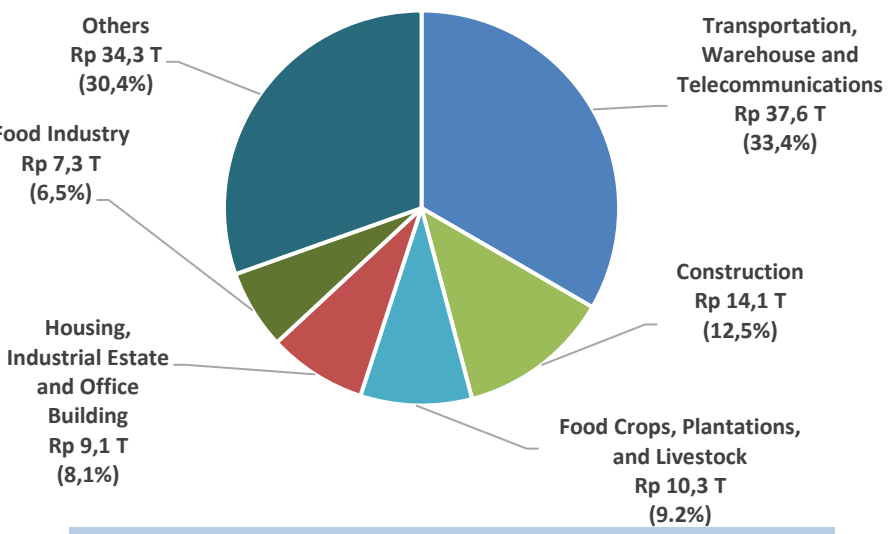


## **II. Quarter I 2020 : Sector, Location, Country of Origin, and Region**

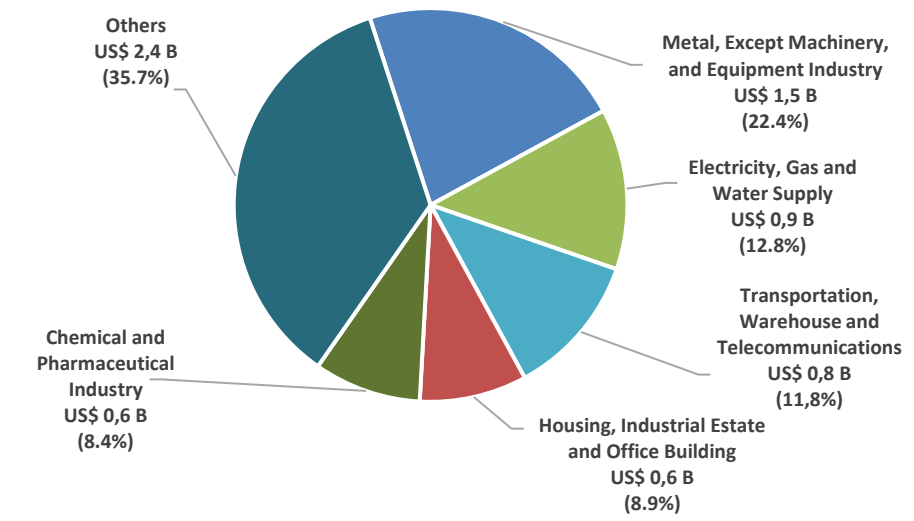


# Investment Realization in Quarter I 2020: Based on Sector

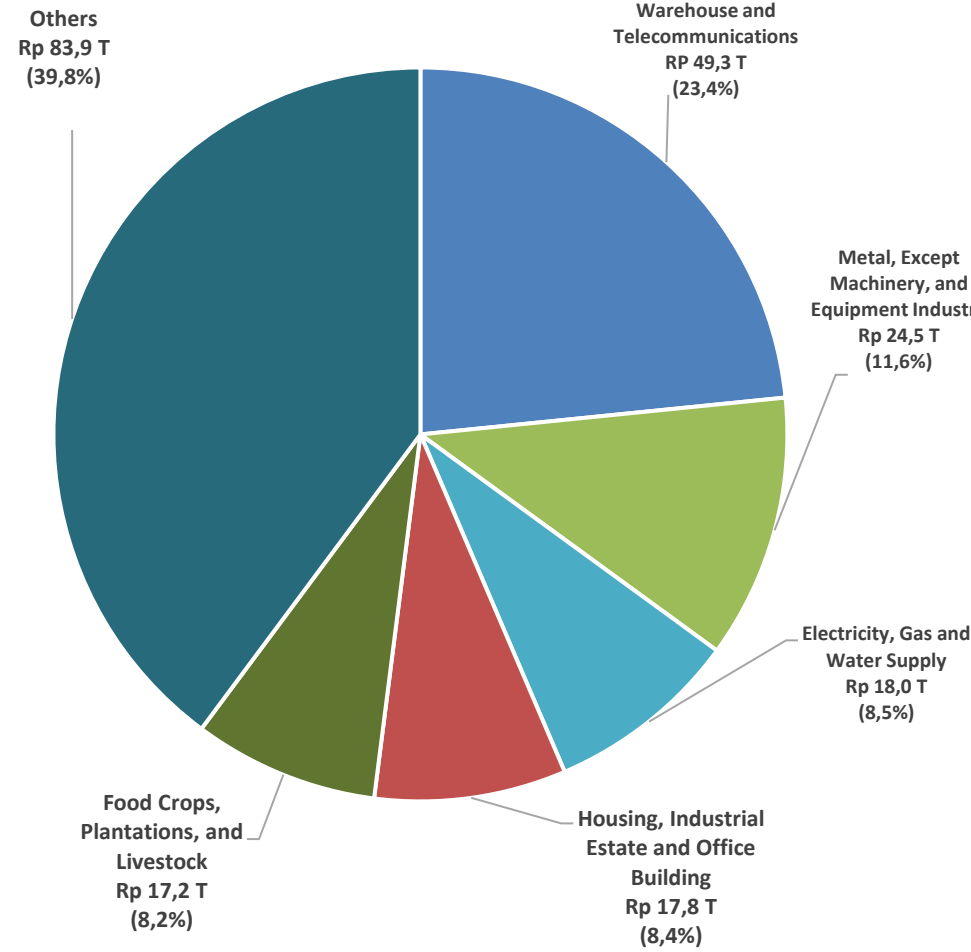
## DDI



## FDI



## DDI + FDI



T= Trillion  
B= Billion





## Investment Realization in Quarter I 2020 : Based on Sector

DDI			
NO	SECTOR	INVESTMENT (Rp Billion)	PROJECT
1	Transportation, Warehouse, and Telecommunication	37,648.7	671
2	Construction	14,122.7	802
3	Food Crops, Plantations, and Livestock	10,317.7	843
4	Housing, Industrial Estate, and Office Building	9,116.4	755
5	Food Industry	7,308.1	1,129
6	Electricity, Gas, and Water Supply	5,528.0	380
7	Mining	5,373.1	321
8	Trade and Reparation	3,947.7	3,810
9	Other Services	3,723.6	1,581
10	Non Metallic Mineral Industry	2,632.6	158
11	Hotel and Restaurant	2,611.0	853
12	Metal, Except Machinery, and Equipment Industry	2,596.6	277
13	Rubber, Rubber and Plastic Based Goods Industry	1,770.2	343
14	Chemical and Pharmaceutical Industry	1,634.6	439
15	Paper and Printing Industry	1,181.1	209
16	Vehicle and Other Transportation Industry	1,057.2	97
17	Other Industries	902.8	186
18	Forestry	516.5	72
19	Wood Industry	469.1	182
20	Machinery, Electronic, Medical Instrument, Precision, Optical, and Watch Industry	158.8	165
21	Textile Industry	61.3	211
22	Fishery	36.7	54
23	Leather Goods and Footwear Industry	19.8	31
<b>TOTAL</b>		<b>112,734.2</b>	<b>13,569</b>

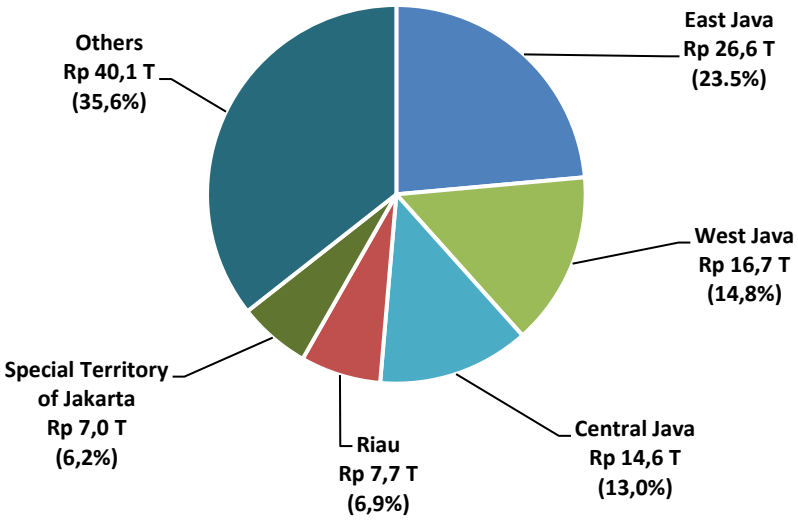
FDI			
NO	SECTOR	INVESTMENT (US\$ Million)	PROJECT
1	Metal, Except Machinery, and Equipment Industry	1,523.8	323
2	Electricity, Gas, and Water Supply	868.6	220
3	Transportation, Warehouse, and Telecommunication	806.9	346
4	Housing, Industrial Estate, and Office Building	602.9	490
5	Chemical and Pharmaceutical Industry	569.4	508
6	Mining	482.7	310
7	Food Crops, Plantations, and Livestock	478.8	351
8	Food Industry	298.4	743
9	Hotel and Restaurant	220.3	1,363
10	Machinery, Electronic, Medical Instrument, Precision, Optical, and Watch Industry	127.1	391
11	Paper and Printing Industry	125.8	167
12	Other Services	121.9	2,165
13	Non Metallic Mineral Industry	118.6	109
14	Rubber, Rubber and Plastic Based Goods Industry	87.6	305
15	Vehicle and Other Transportation Industry	74.9	305
16	Textile Industry	64.9	313
17	Trade and Reparation	59.7	2,443
18	Leather Goods and Footwear Industry	52.0	126
19	Construction	41.0	199
20	Fishery	34.7	79
21	Forestry	16.2	38
22	Wood Industry	14.0	115
23	Other Industries	13.4	214
<b>TOTAL</b>		<b>6,803.6</b>	<b>11,623</b>



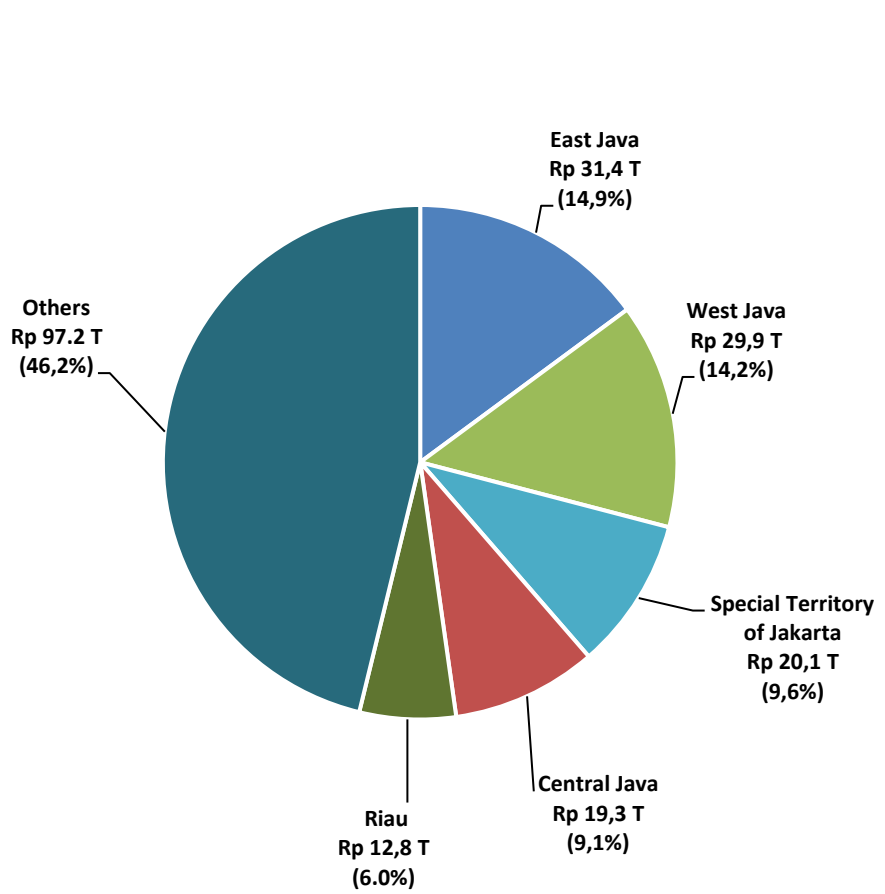


# Investment Realization Quarter I 2020 : *Based on Location*

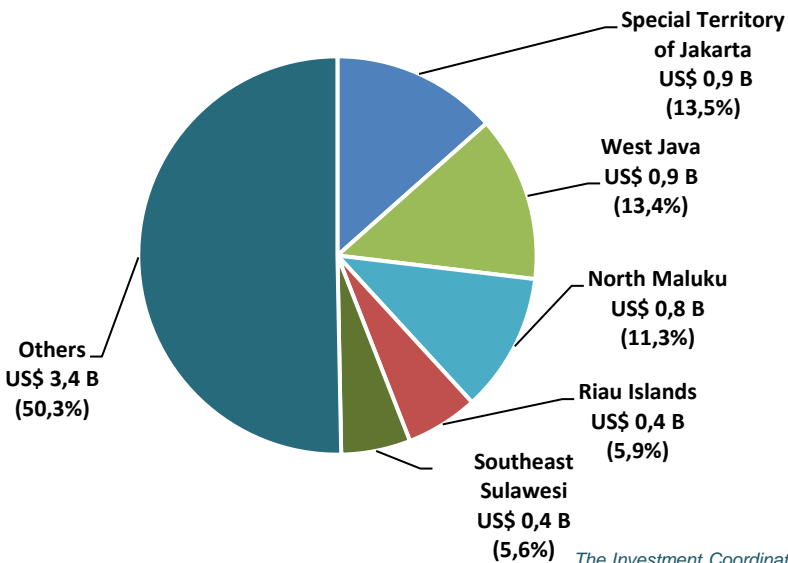
## DDI



## DDI+FDI



## FDI



T= Trillion  
B= Billion



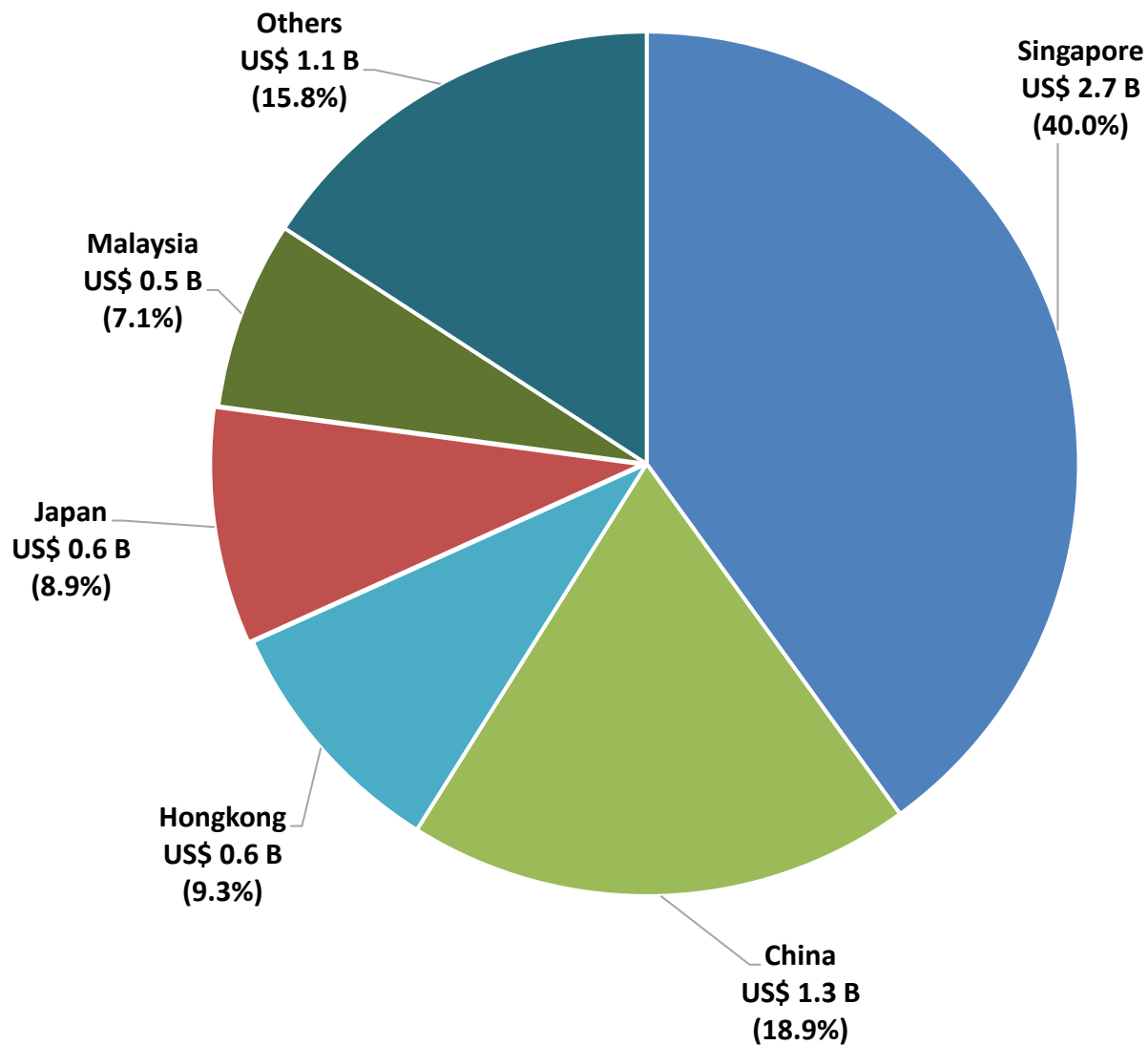
## Investment Realization Quarter I 2020 : *Based on Location*

DDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECT
1	East Java	26,562.8	2,456
2	West Java	16,718.2	893
3	Central Java	14,630.4	912
4	Riau	7,746.6	827
5	Special Territory of Jakarta	6,951.8	2,963
6	Riau Island	4,710.9	406
7	Lampung	4,635.2	290
8	North Sumatera	3,965.8	493
9	East Kalimantan	3,706.4	439
10	West Kalimantan	3,276.2	283
11	Aceh	3,210.9	135
12	Bengkulu	2,536.9	94
13	South Sumatera	2,395.8	436
14	Banten	2,237.1	549
15	South Kalimantan	1,458.3	236
16	Bali	1,214.2	327
17	Central Sulawesi	1,154.8	92
18	Jambi	1,018.5	144
19	West Nusa Tenggara	950.1	143
20	Special Territory of Yogyakarta	796.8	229
21	Central Kalimantan	709.7	172
22	South Sulawesi	509.8	196
23	Bangka Belitung Islands	490.2	212
24	West Papua	296.5	58
25	North Kalimantan	287.7	50
26	East Nusa Tenggara	188.4	107
27	Papua	120.9	44
28	Southeast Sulawesi	105.0	102
29	North Sulawesi	60.0	105
30	West Sumatera	49.1	104
31	Gorontalo	18.7	20
32	North Maluku	12.4	14
33	Maluku	7.3	27
34	West Sulawesi	0.9	11
<b>TOTAL</b>		<b>112,734.2</b>	<b>13,569</b>

FDI			
NO	LOCATION	INVESTMENT (Rp Billion)	PROJECT
1	Special Territory of Jakarta	915.2	3,994
2	West Java	914.5	1,578
3	North Maluku	768.5	45
4	Riau Island	400.1	685
5	Southeast Sulawesi	382.8	32
6	North Sumatera	362.4	258
7	Lampung	349.7	124
8	Riau	347.5	240
9	Central Sulawesi	345.4	72
10	East Jawa	333.2	1,029
11	Banten	322.1	706
12	Central Jawa	321.0	436
13	South Sumatera	223.6	168
14	West Kalimantan	213.1	170
15	Bali	121.8	834
16	Papua	112.4	58
17	East Kalimantan	64.9	106
18	West Nusa Tenggara	64.9	283
19	Bengkulu	43.7	30
20	South Sulawesi	32.5	75
21	Central Kalimantan	30.7	41
22	Maluku	29.1	23
23	West Sumatera	22.3	54
24	East Nusa Tenggara	19.4	119
25	North Kalimantan	16.1	17
26	Bangka Belitung Islands	13.6	62
27	North Sulawesi	13.0	62
28	Jambi	6.8	47
29	West Papua	4.7	37
30	South Kalimantan	4.3	80
31	Gorontalo	2.8	7
32	Aceh	0.8	40
33	Special Territory of Yogyakarta	0.7	109
34	West Sulawesi	-	2
<b>TOTAL</b>		<b>6,803.6</b>	<b>11,623</b>



## Investment Realization Quarter I 2020 : *Based on Country of Origin*



**B= Billion**



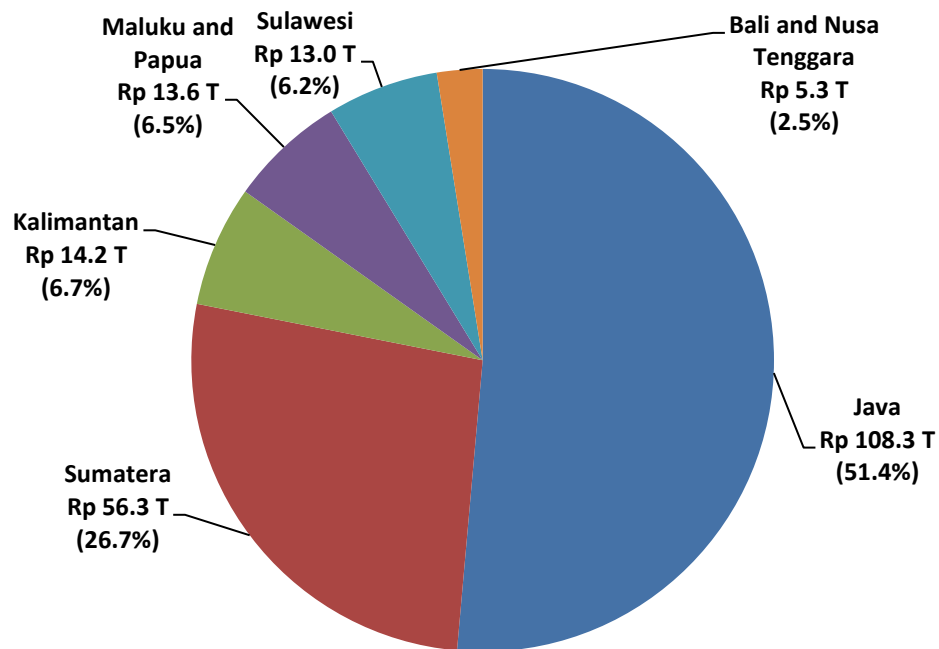
## Investment Realization Quarter I 2020 : Based on Country of Origin

NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT	NO	COUNTRY OF ORIGIN	INVESTMENT (US\$ Million)	PROJECT
1	Singapore	2,723.3	3,006	36	Denmark	0.9	41	71	Jamaica	0.0	1
2	China	1,285.9	650	37	Ukraine	0.7	13	72	Croatia	0.0	1
3	Hongkong	634.1	554	38	Yordania	0.5	4	73	Chile	0.0	1
4	Japan	604.2	1,519	39	Turkey	0.4	25	74	Mauritania	0.0	2
5	Malaysia	480.0	800	40	Bulgaria	0.2	2	75	Mali	0.0	1
6	Netherlands	197.6	509	41	Yemen	0.1	10	76	Kazakhstan	0.0	3
7	British Virgin Islands	176.2	618	42	Austria	0.1	10	77	Bahama	0.0	2
8	South Korea	130.4	1,048	43	Philippines	0.1	20	78	Bangladesh	0.0	4
9	USA	114.1	299	44	Brazil	0.1	12	79	Poland	0.0	11
10	Australia	86.0	321	45	Bolivia	0.1	2	80	Finland	0.0	13
11	Cayman Islands	77.9	62	46	Lebanon	0.1	4	81	Afghanistan	0.0	19
12	Taiwan	34.3	197	47	Nigeria	0.1	2	82	Colombia	0.0	1
13	Thailand	31.7	75	48	Kuwait	0.1	8	83	Malta	0.0	2
14	Canada	30.8	49	49	Mexico	0.1	2	84	Suriah	0.0	3
15	Mauritius	28.6	69	50	Iran	0.0	8	85	Romania	0.0	2
16	Seychelles	27.5	34	51	South Africa	0.0	11	86	Cook Islands	0.0	1
17	Swiss	25.8	119	52	Vietnam	0.0	4	87	Macao	0.0	3
18	United Kingdom	18.6	302	53	Pakistan	0.0	8	88	Argentina	0.0	4
19	Germany	18.5	191	54	Czech	0.0	3	89	Isle of Man	0.0	1
20	Marshall Islands	9.4	13	55	West Samoa	0.0	23	90	Guinea	0.0	1
21	New Zealand	9.1	26	56	Cyprus	0.0	2	91	Guernsey	0.0	1
22	India	7.7	198	57	Egypt	0.0	6	92	Bermuda	0.0	5
23	Qatar	6.9	1	58	Iraq	0.0	1	93	Azerbaijan	0.0	1
24	Ireland	5.7	10	59	Palestine	0.0	1	94	Burkina Faso	0.0	3
25	Luxembourg	5.6	85	60	Estonia	0.0	1	95	Sierra Leone	0.0	1
26	Norway	4.8	13	61	Anguilla	0.0	2	96	Nicaragua	0.0	1
27	France	4.5	208	62	Hungary	0.0	2	97	Liechtenstein	0.0	1
28	Belgium	4.2	63	63	Brunei Darussalam	0.0	3	98	Uruguay	0.0	1
29	Saudi Arabia	3.9	14	64	Venezuela	0.0	1	99	Monaco	0.0	1
30	United Arab Emirates	2.9	21	65	Serbia	0.0	2	100	Greece	0.0	1
31	Spain	2.8	49	66	Scotland	0.0	3	101	Panama	0.0	8
32	Italy	1.9	85	67	Slovakia	0,0	3	102	Bahrain	0.0	1
33	Russia	1.8	29	68	Kenya	0,0	1	103	Portugal	0.0	2
34	Sweden	1.6	37	69	Channel Islands	0,0	1				
35	Sri Lanka	1.5	2	70	Liberia	0,0	3				
									<b>TOTAL</b>	<b>6,803.6</b>	<b>11,623</b>



## Investment Realization Quarter I 2020: Based on Region

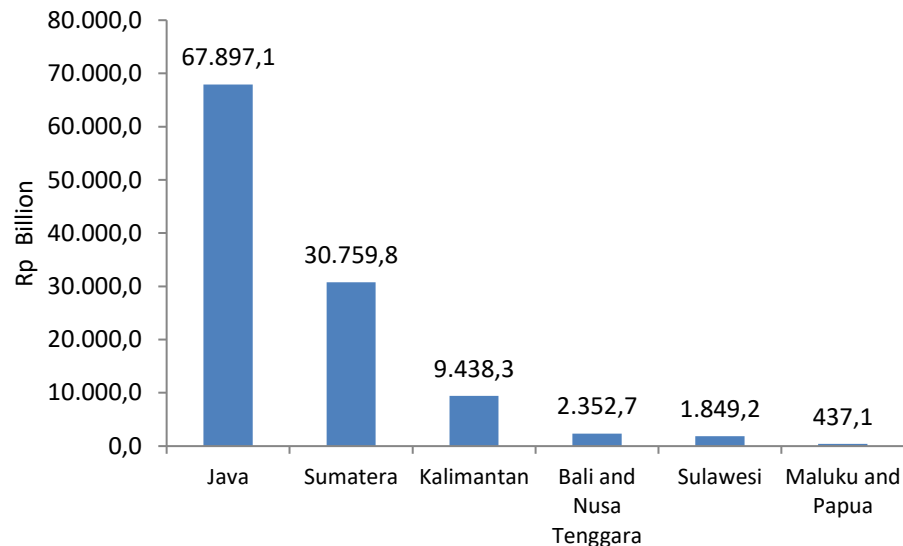
### DDI and FDI



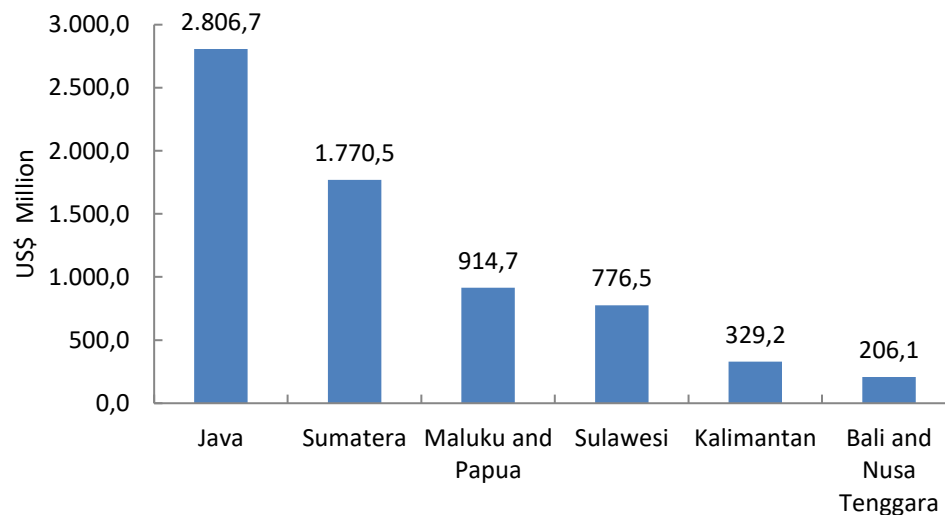
T= Trillion

Based on region, during Q1-2020, the highest investment realization both for DDI and FDI is located in Java region. For DDI realization, it is followed by Sumatera, Kalimantan, Bali and Nusa Tenggara, Sulawesi, Maluku and Papua. Meanwhile, for FDI realization, the rank followed by Sumatera, Maluku and Papua, Sulawesi, Kalimantan, Bali and Nusa Tenggara.

### DDI



### FDI



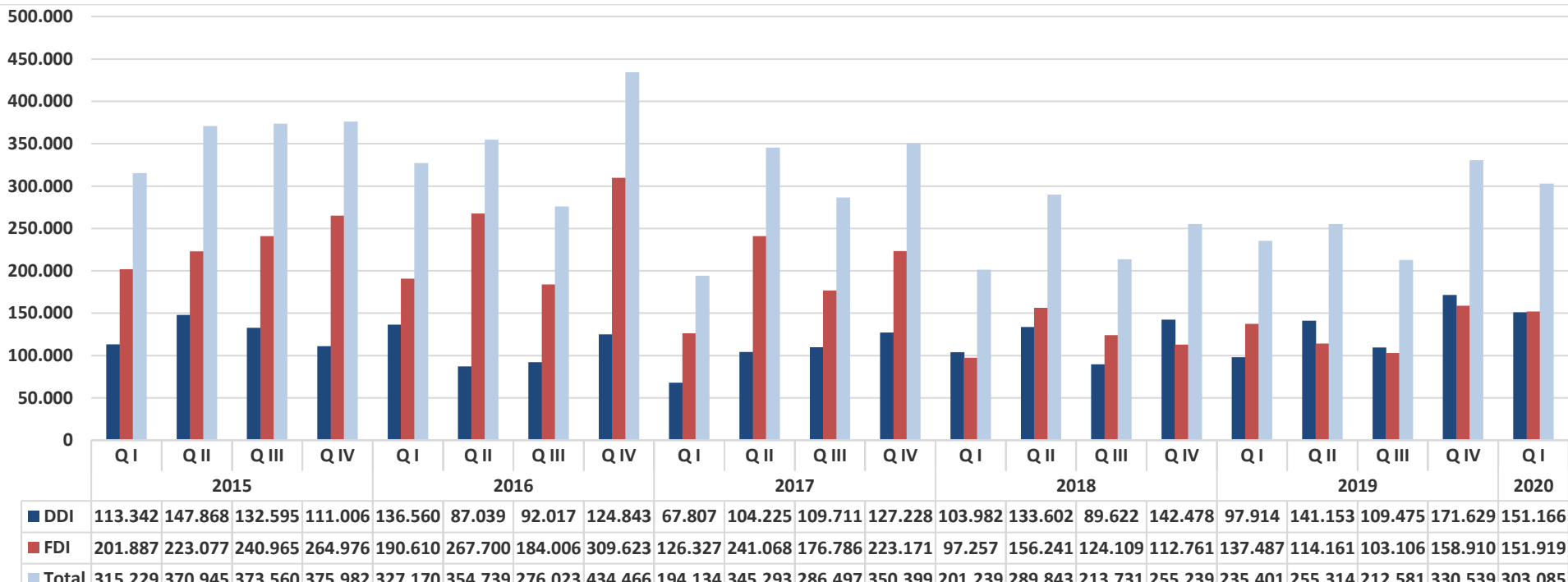


## **III. Indonesian Labor Absorption**



## Trend of Indonesian Labor Absorption 2015 – March 2020 : Quarterly

Person



Note:  
 Since Q2-2016, Indonesian Workers is additional data of labor absorption.

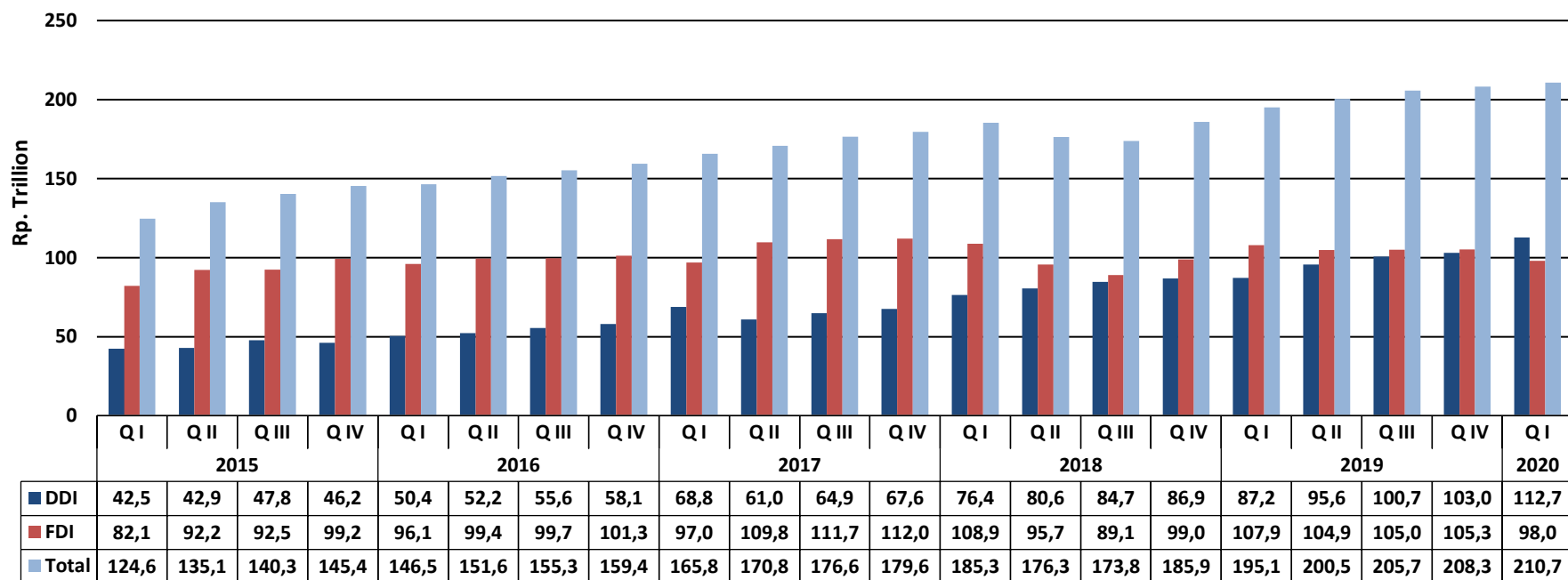




## **IV. Trend of Investment Realization : 2015 – March 2020**

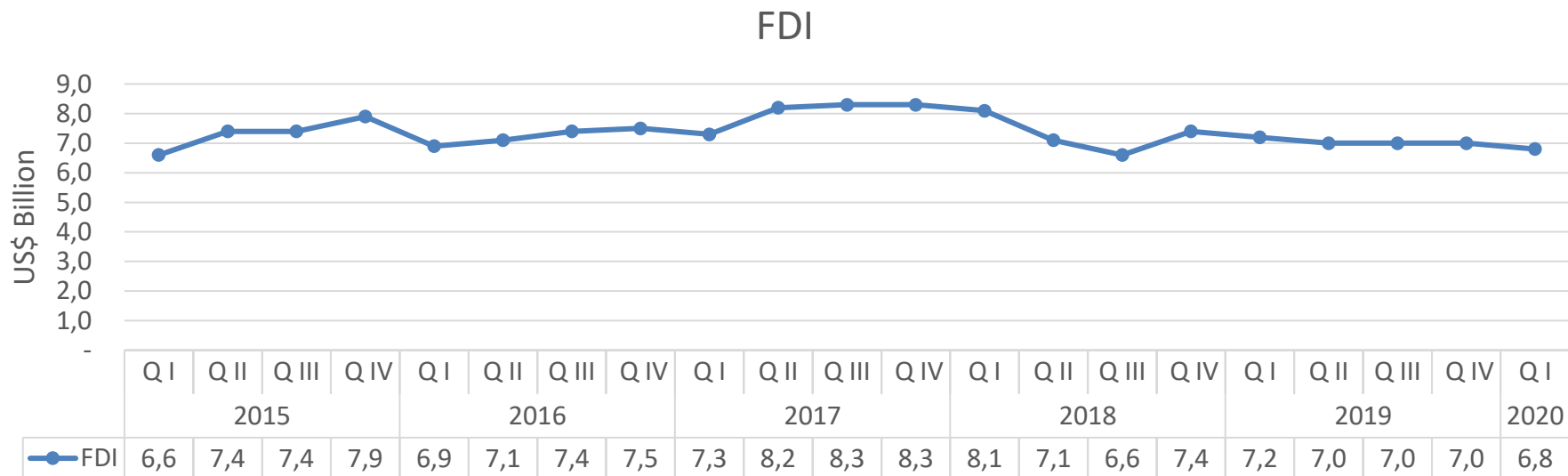


## Trend of Investment Realization 2015 – March 2020 : Quarterly





## Trend of FDI Investment Realization 2015 – March 2020 in USD: Quarterly

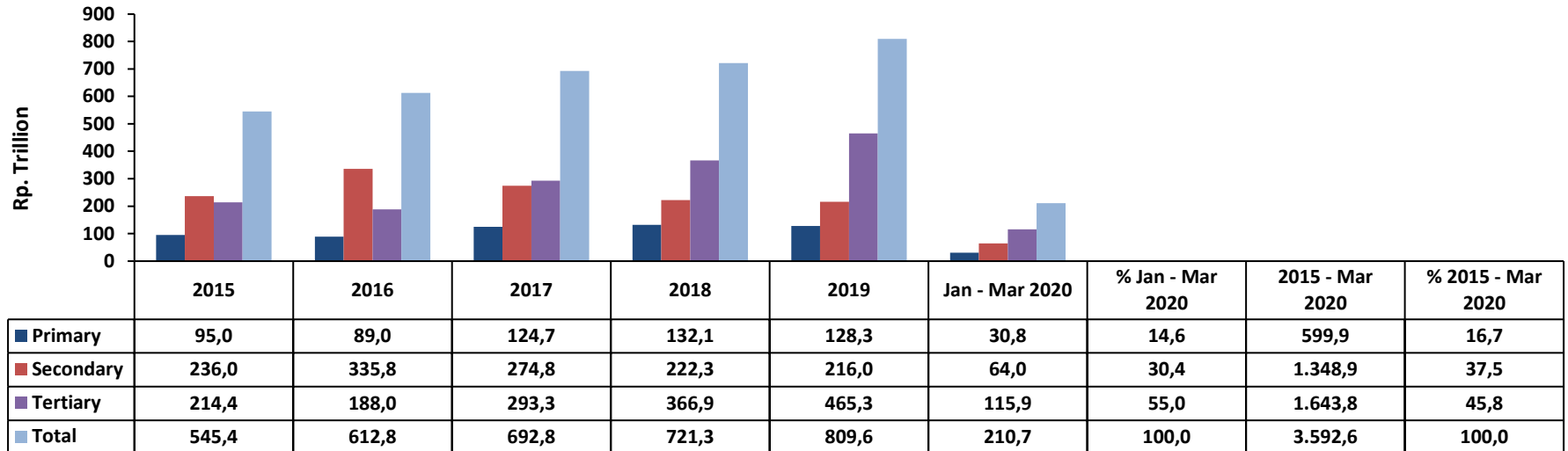


### Notes:

- 2015 (Q I, Q II, Q III, and Q IV) exchange rate US\$ 1 = Rp 12,500 (based on Revised State Budget 2015)
- 2016 (Q I and Q II) exchange rate US\$ 1 = Rp 13,900 (based on State Budget 2016)
- 2016 (Q III and Q IV) exchange rate US\$ 1 = Rp 13,500 (based on State Budget 2016)
- 2017 (Q I and Q II), exchange rate US\$ 1 = Rp 13,300 (based on State Budget 2017)
- 2017 (Q III and Q IV), exchange rate US\$ 1 = Rp 13,400 (based on Revised State Budget 2017)
- 2018 (Q I, Q II, Q III, and Q IV), exchange rate US\$ 1 = Rp 13,400 (based on State Budget 2018)
- 2019 (Q I, Q II, Q III, and Q IV), exchange rate US\$ 1 = Rp 15,000 (based on State Budget 2019)
- 2020 (Q I), exchange rate US\$ 1 = Rp 14,400 (based on State Budget 2020)



## Trend of Investment Realization 2015 – March 2020 : Based on Primary, Secondary, Tertiary Sector



DDI	2015		2016		2017		2018		2019		Jan - Mar 2020		2015 – Mar 2020	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
Primary	17.1	9.5	27.7	12.8	43.6	16.6	67.4	20.5	78.9	20.4	16.2	14.4	250.9	16.9
Secondary	89.0	49.6	106.8	49.4	99.2	37.8	83.7	25.5	72.7	18.8	19.8	17.6	471.2	31.7
Tertiary	73.4	40.9	81.7	37.8	119.5	45.6	177.5	54.0	234.9	60.8	76.7	68.0	763.7	51.4
Total	179.5	100.0	216.2	100.0	262.3	100.0	328.6	100.0	386.5	100.0	112.7	100.0	1,485.8	100.0

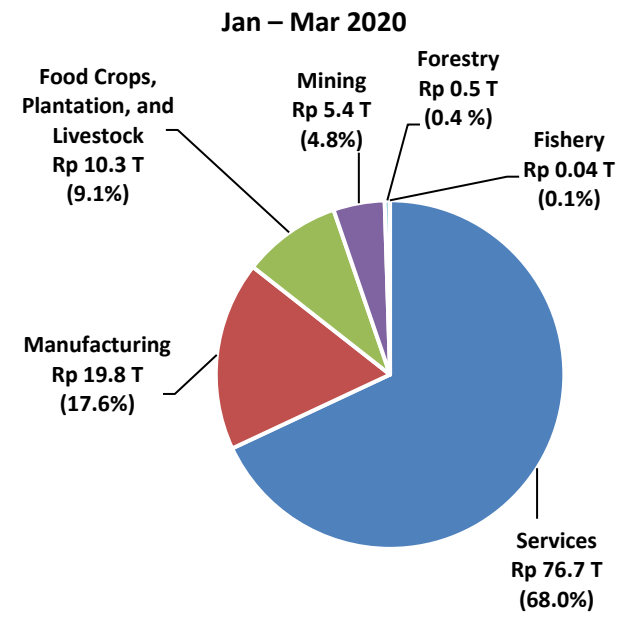
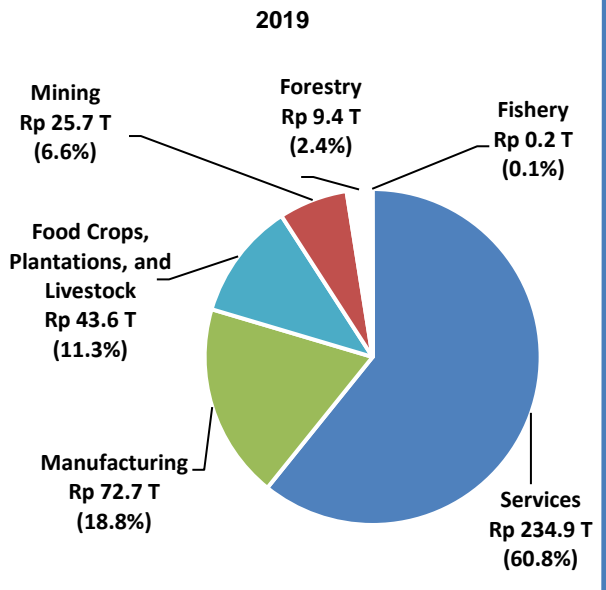
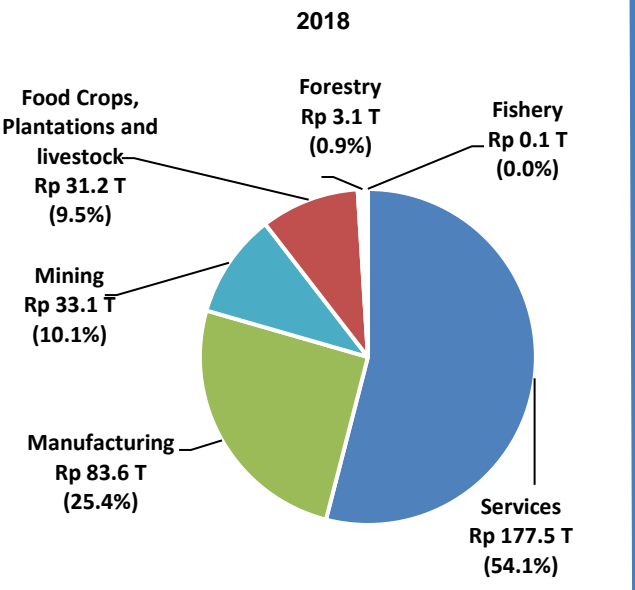
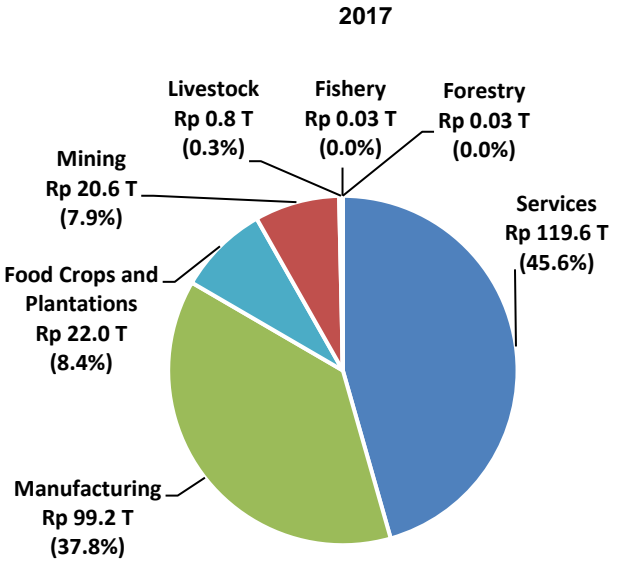
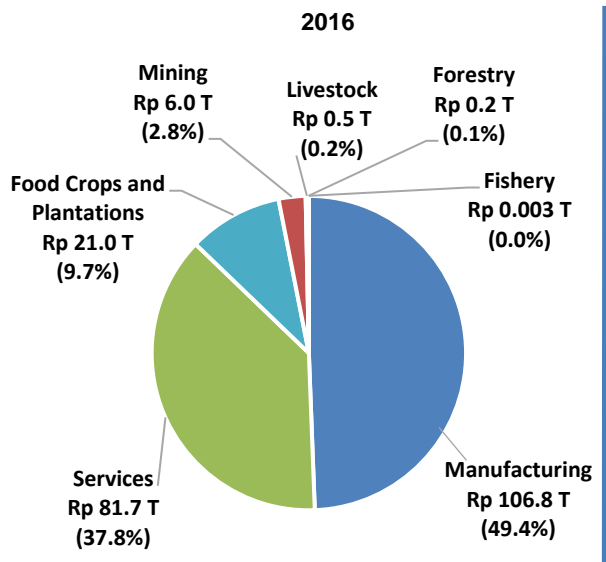
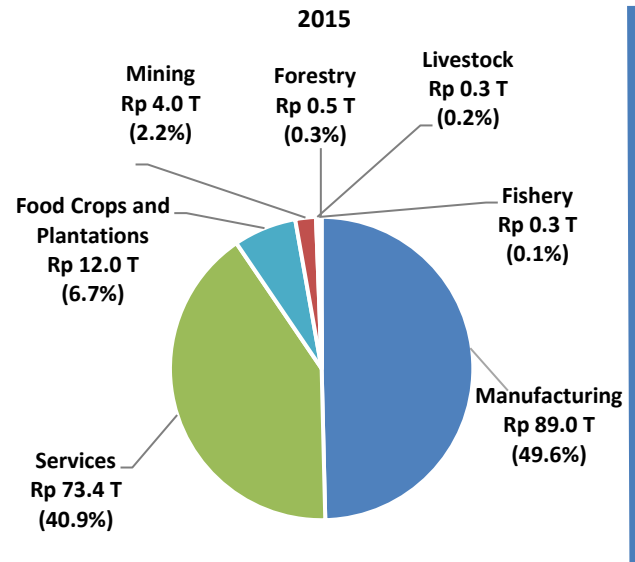
FDI	2015		2016		2017		2018		2019		Jan - Mar 2020		2015 - Mar 2020	
	I	%	I	%	I	%	I	%	I	%	I	%	I	%
Primary	77.9	21.3	61.3	15.5	81.1	18.8	64.7	16.5	49.4	11.7	14.6	14.9	349.0	16.6
Secondary	147.0	40.2	229.0	57.7	175.6	40.8	138.6	35.3	143.3	33.8	44.2	45.1	877.7	41.6
Tertiary	141.0	38.5	106.3	26.8	173.8	40.4	189.4	48.2	230.4	54.5	39.2	40.0	880.1	41.8
Total	365.9	100.0	396.6	100.0	430.5	100.0	392.7	100.0	423.1	100.0	98.0	100.0	2,106.8	100.0

I = Investment (Rp Trillion)

The Investment Coordinating Board of the Republic of Indonesia



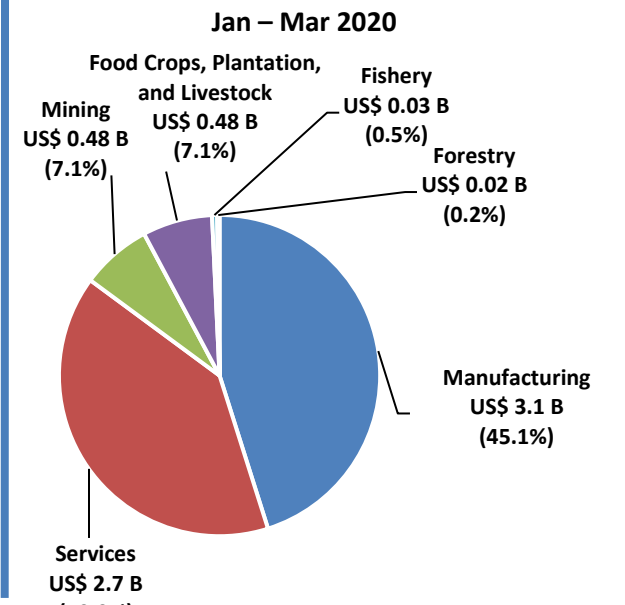
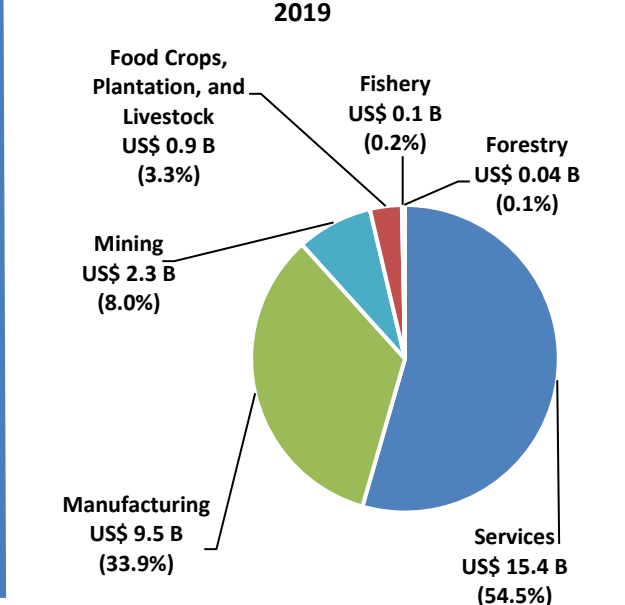
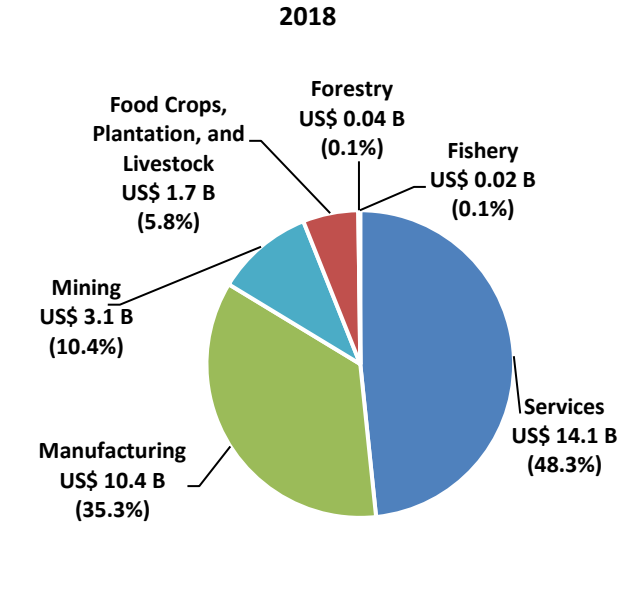
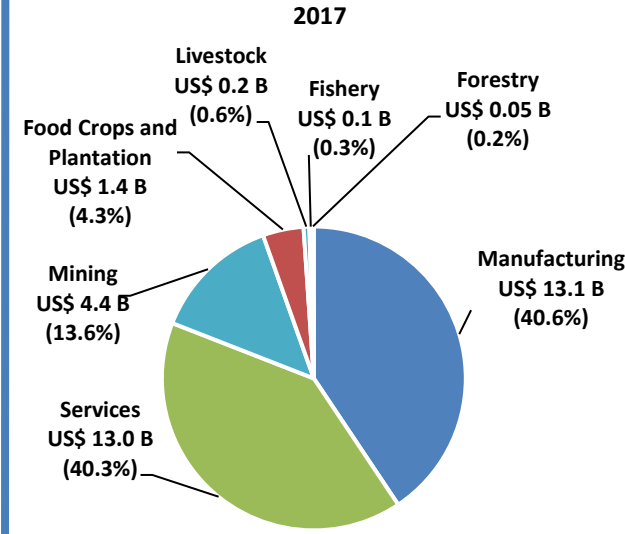
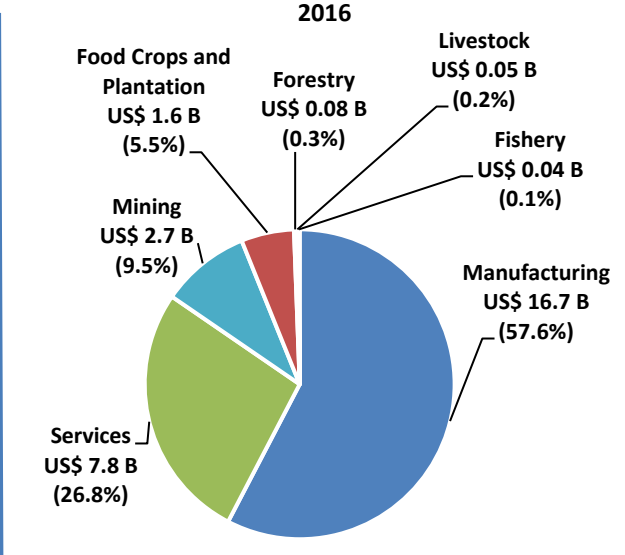
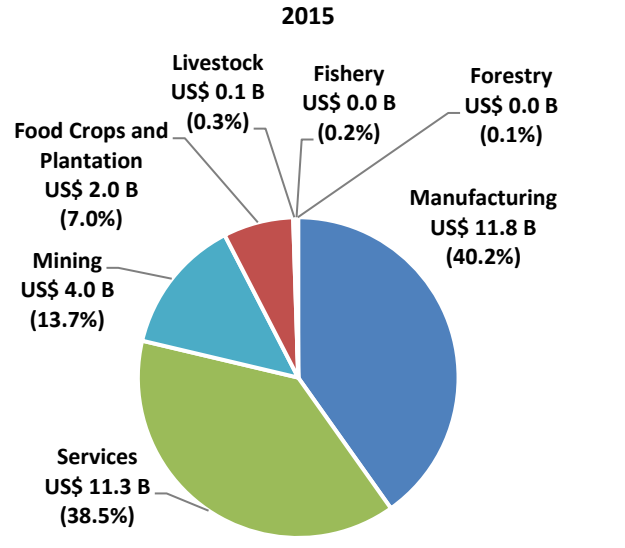
# DDI Trends Sector : 2015– March 2020



T = Trillion



# FDI Trends Sector : 2015 – March 2020



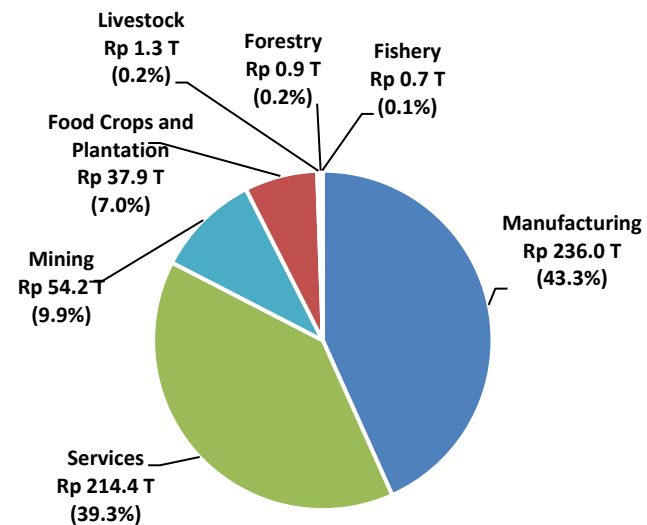
B = Billion

# Investment Realization Growth : 2015 – March 2020

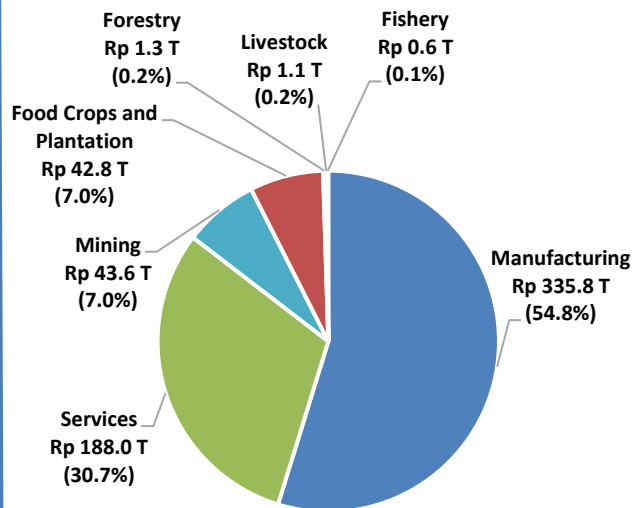
## DDI and FDI Trends Sector : 2015 – March 2020



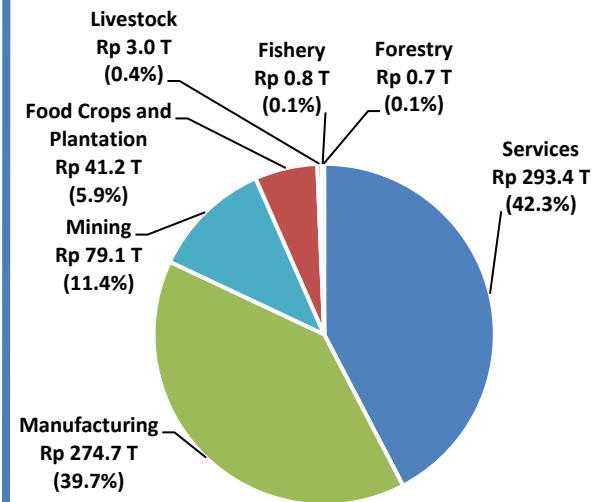
2015



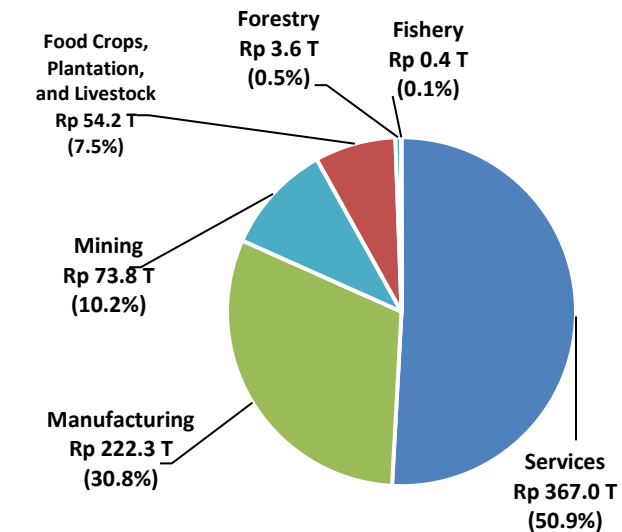
2016



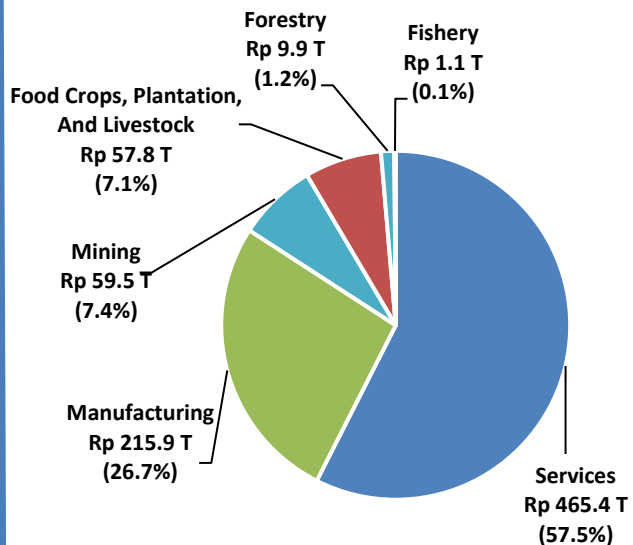
2017



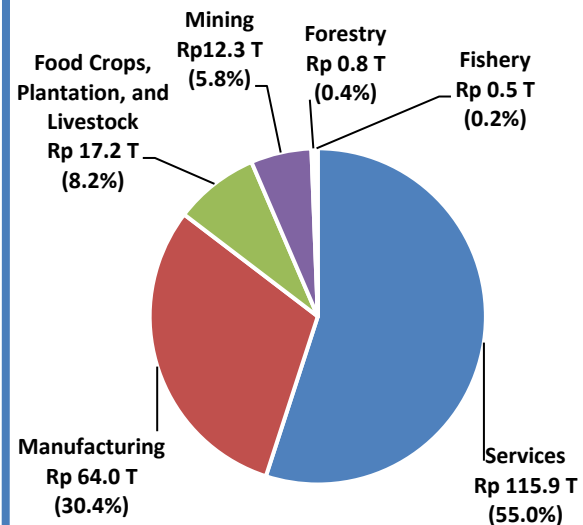
2018



2019



Jan – Mar 2020

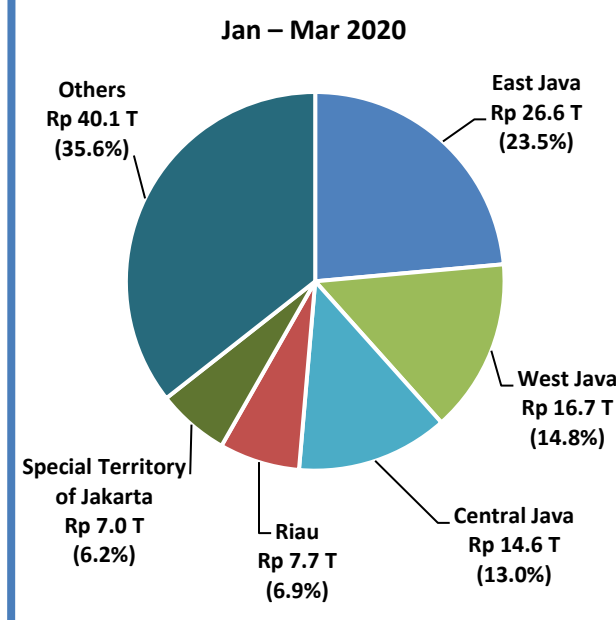
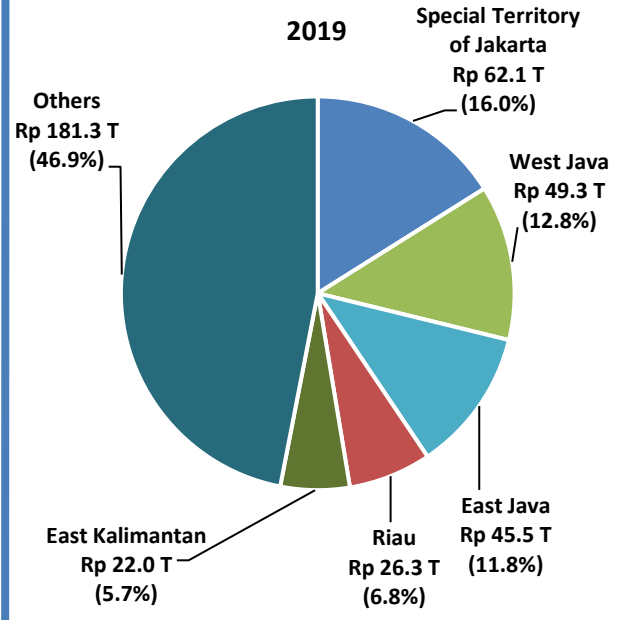
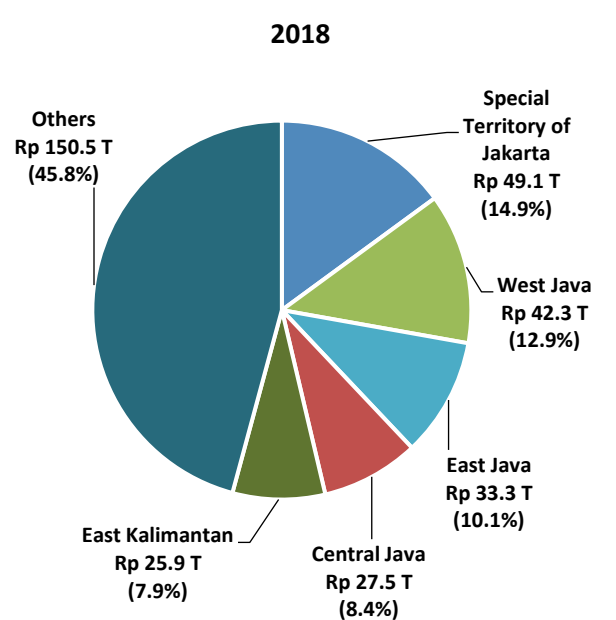
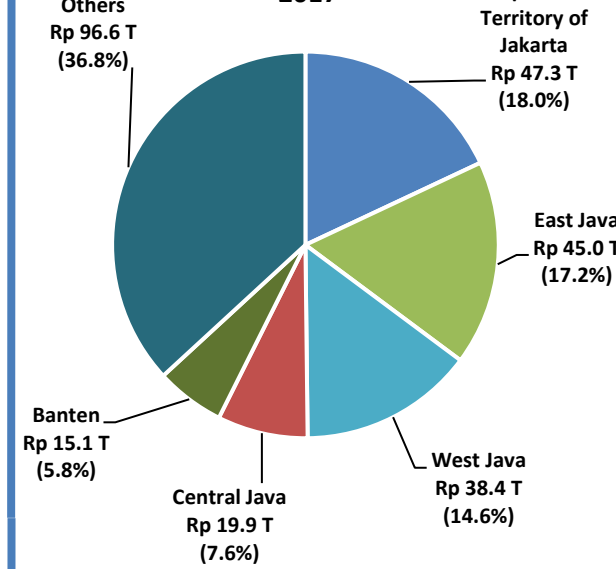
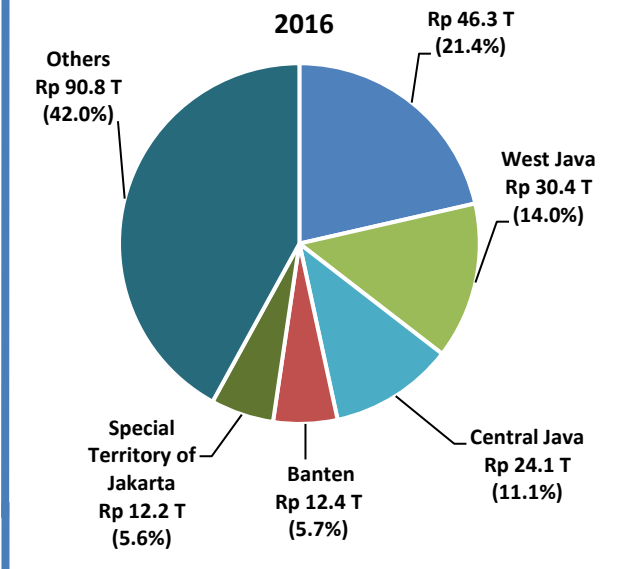
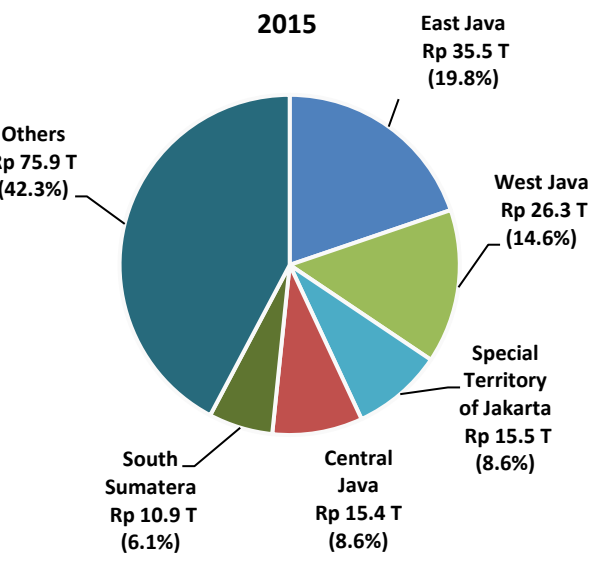


T= Trillion



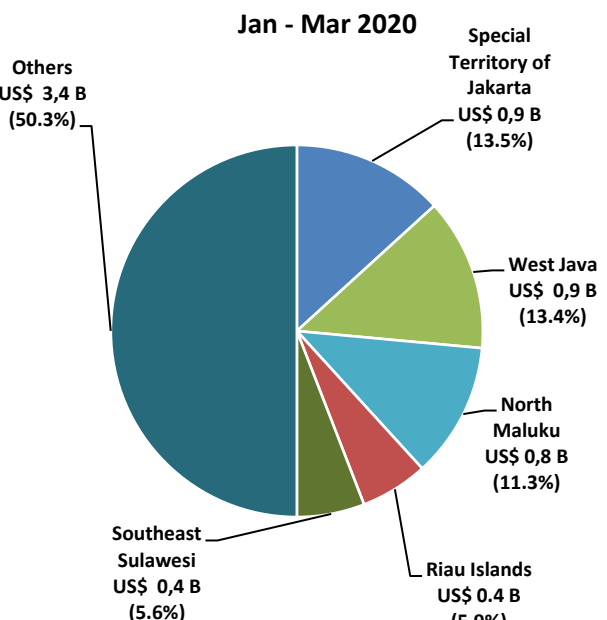
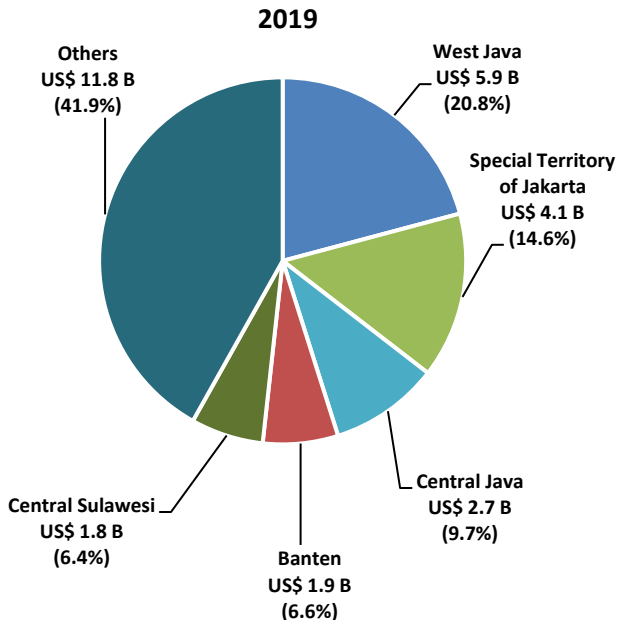
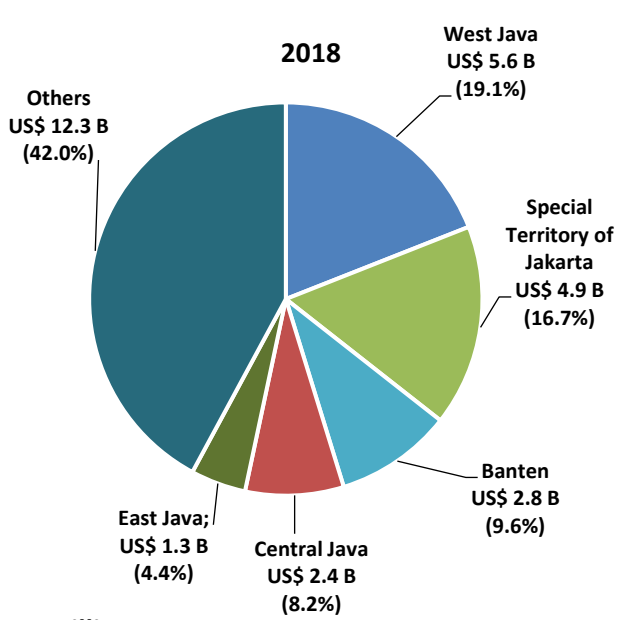
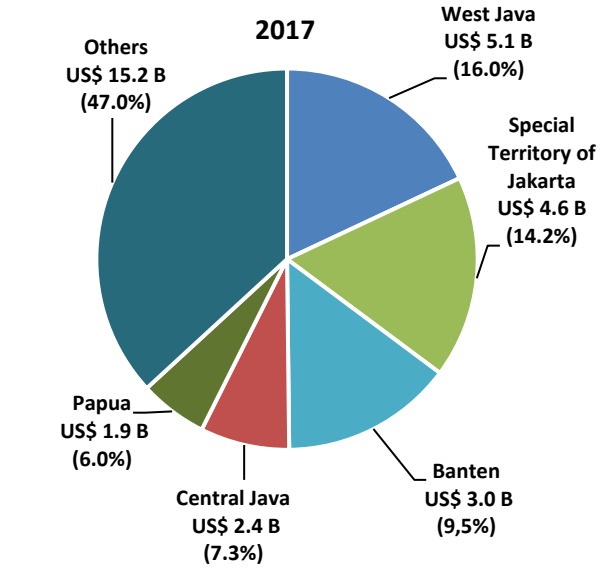
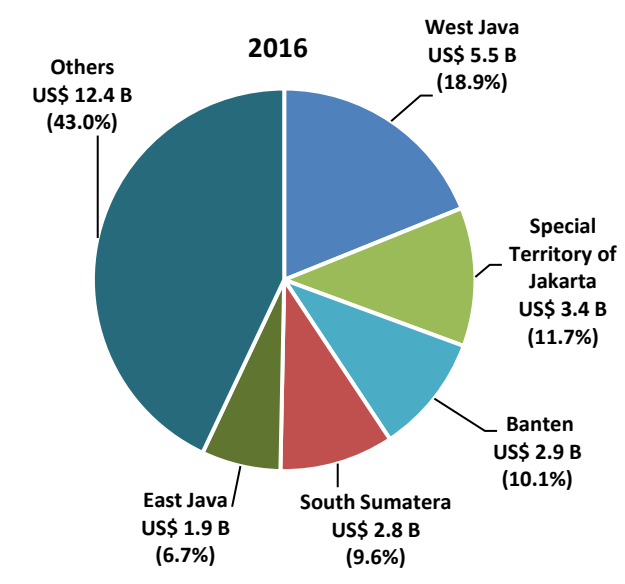
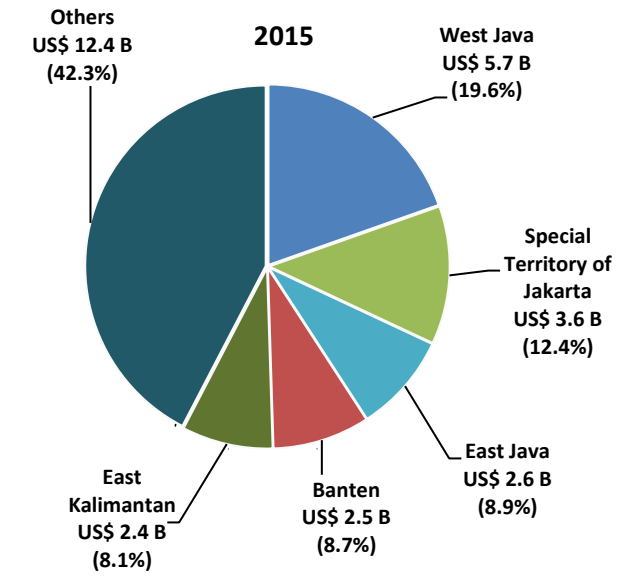


# DDI Trends Location : 2015 – March 2020



T= Trillion

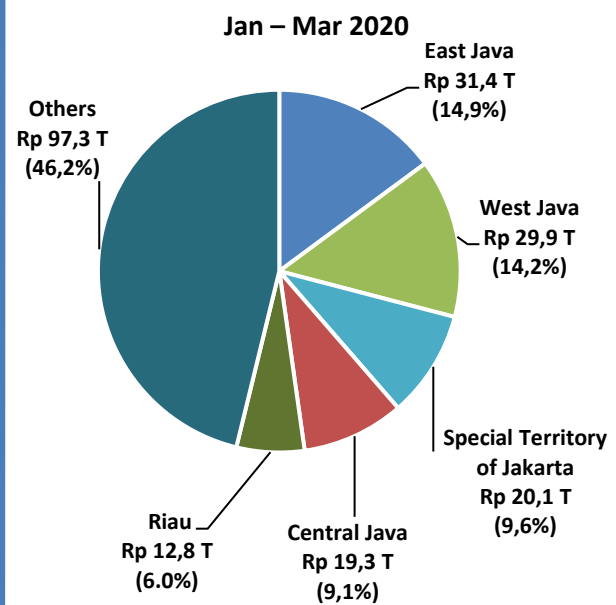
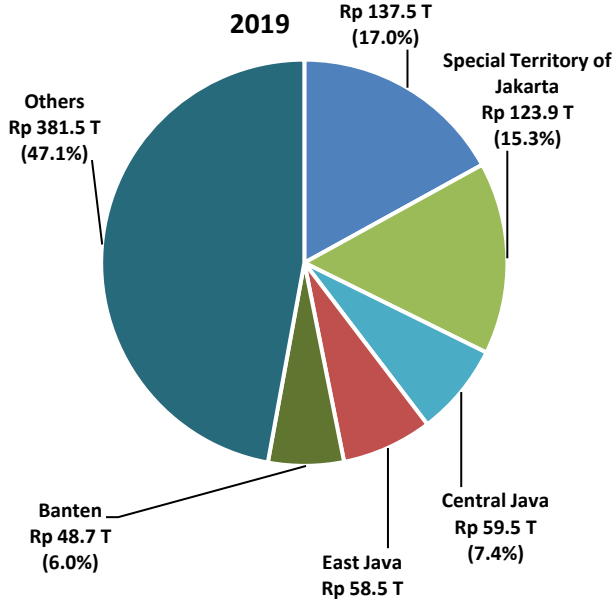
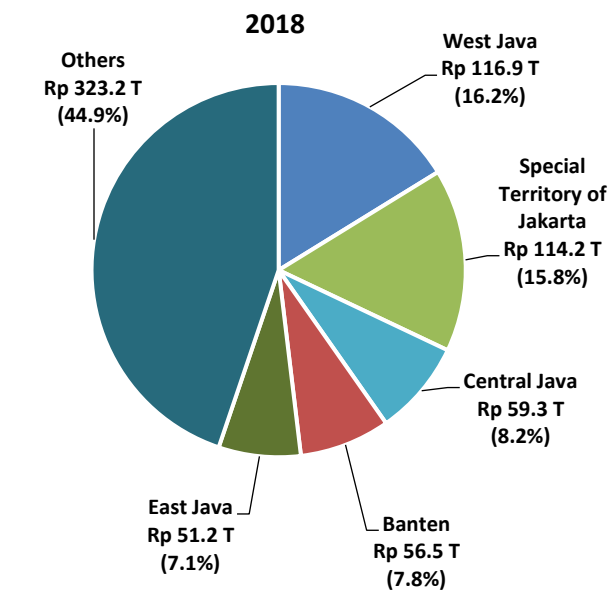
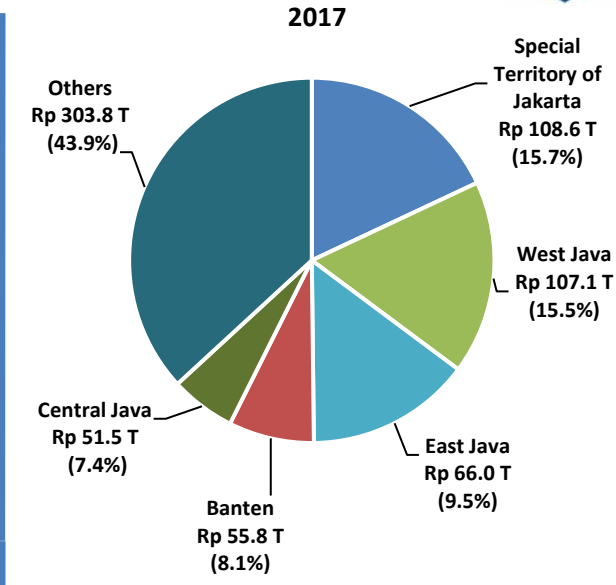
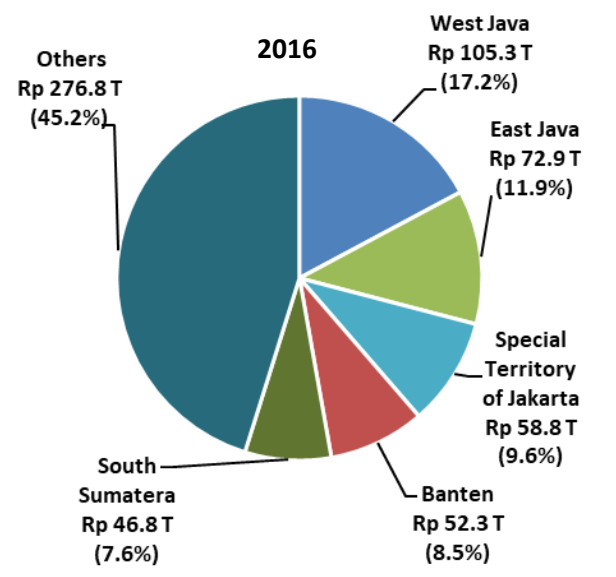
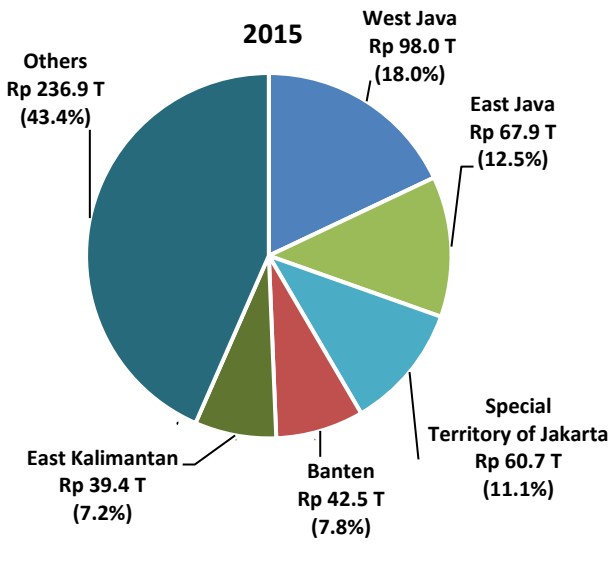
Investment Realization Growth : 2015 – March 2020  
**FDI Trends Location : 2015 – March 2020**



B = Billion

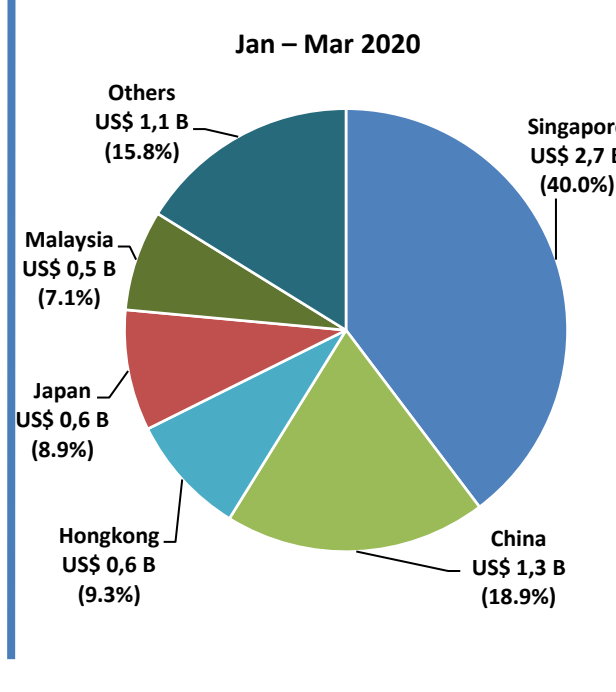
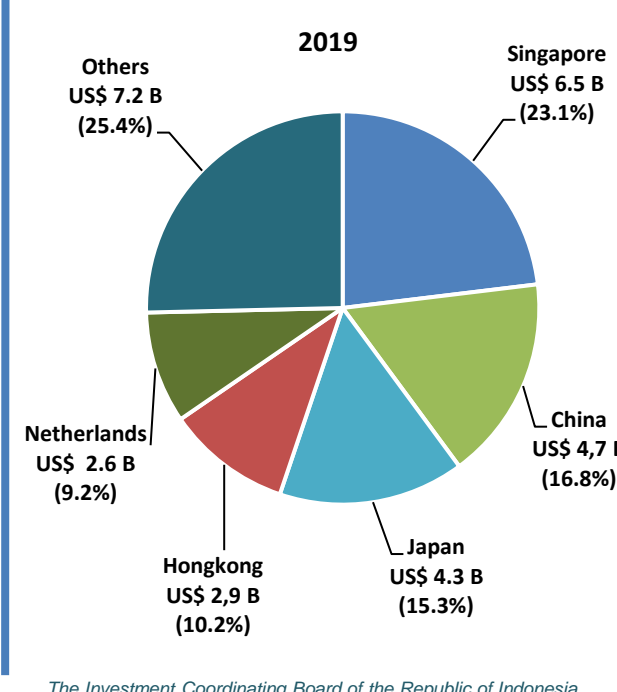
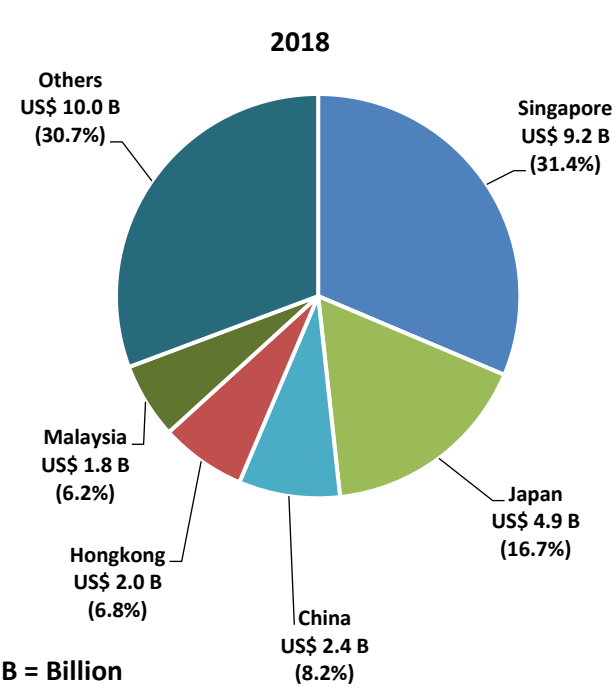
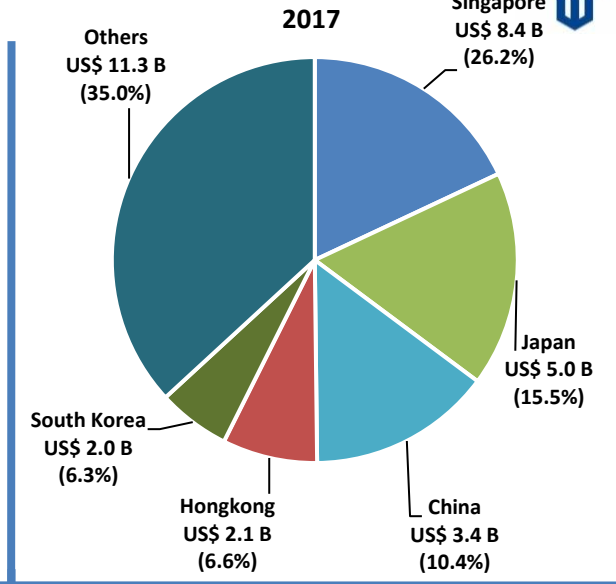
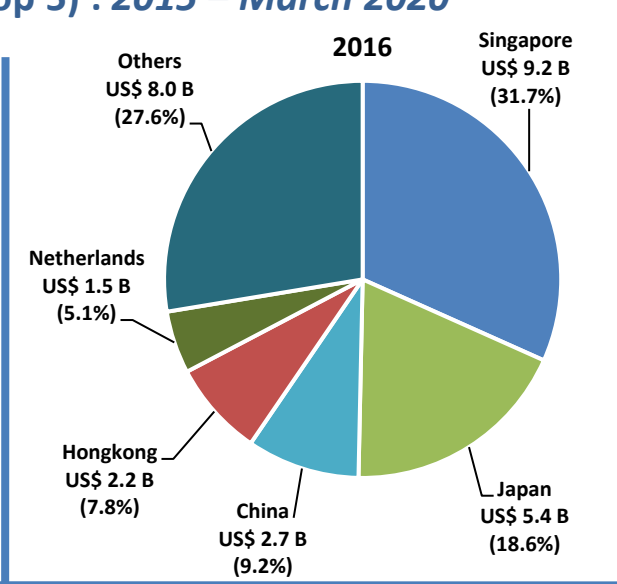
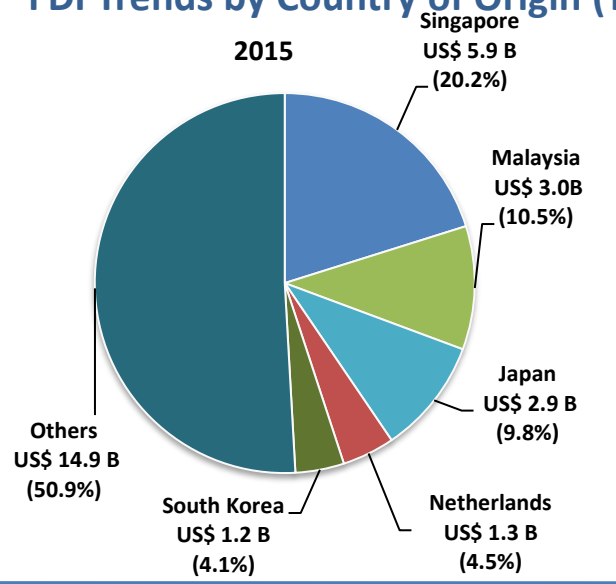


### DDI and FDI Trends Location : 2015 – March 2020



T = Trillion

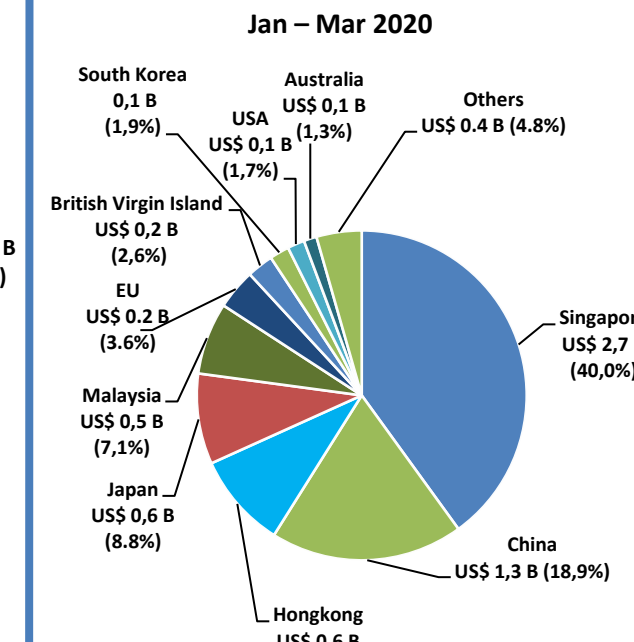
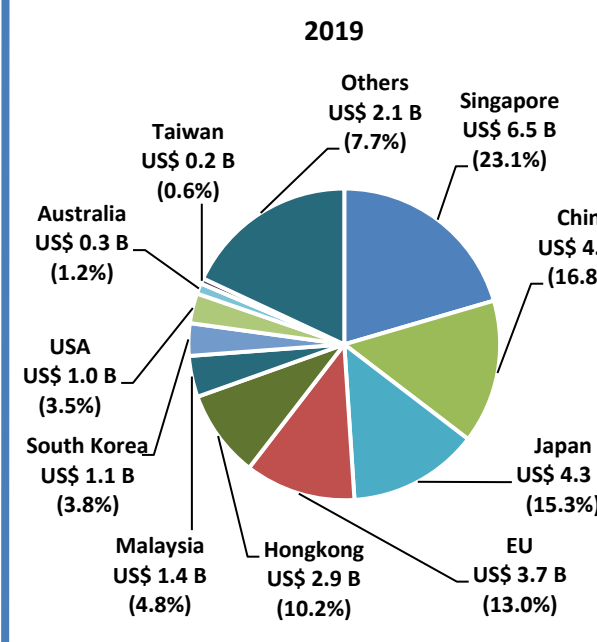
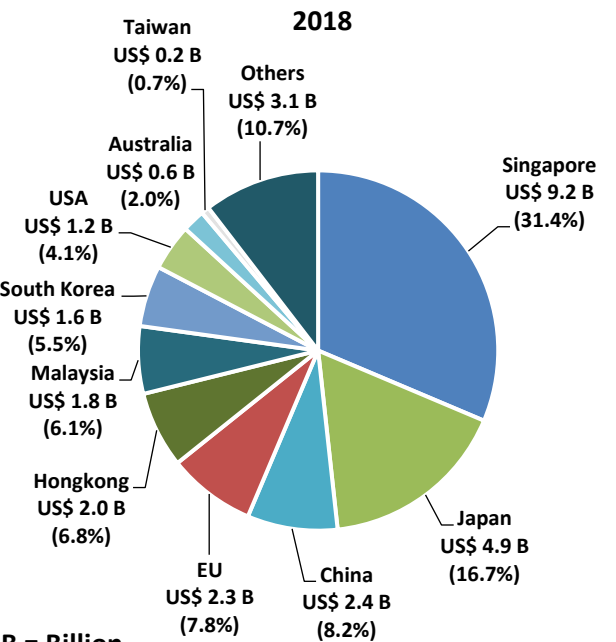
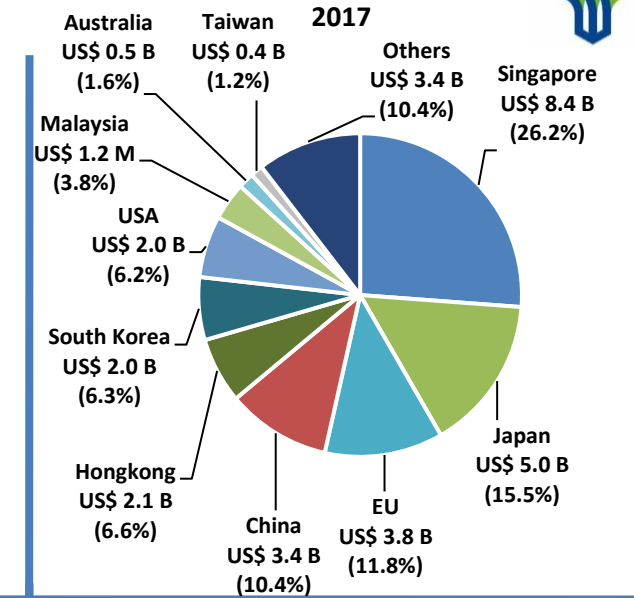
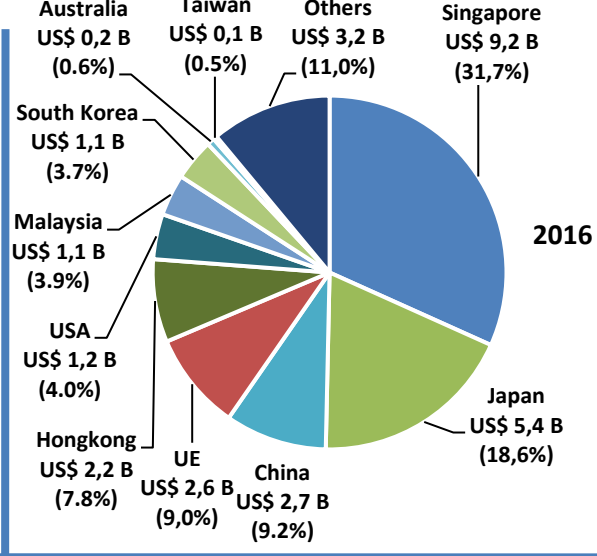
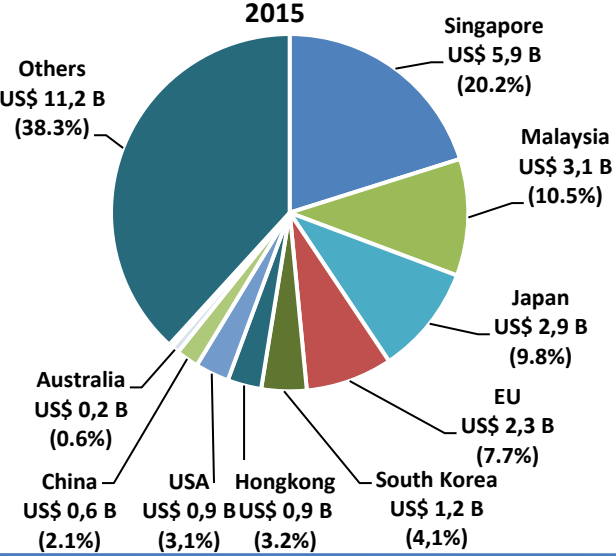
Investment Realization Growth : 2015 – March 2020  
**FDI Trends by Country of Origin (Top 5) : 2015 – March 2020**



B = Billion



### FDI Trends by Main Country of Origin: 2015 – March 2020



B = Billion  
EU = European Union

**Thank You**  
*Terima Kasih*



**Note ● : Office of Indonesia Investment Promotion Center (IIPC) Overseas**

**Badan Koordinasi  
Penanaman Modal  
(BKPM)**

Indonesia Investment  
Coordinating Board

Jln. Jend. Gatot Subroto No. 44  
Jakarta 12190 - Indonesia

**t .** +62 21 525 2008

**f .** +62 21 525 4945

**e .** info@bkpm.go.id

[www.bkpm.go.id](http://www.bkpm.go.id)